

PRESS RELEASE

Paris, February 18, 2025

Bignon Lebray Advises the Satys Group on the Sale of Satys Cabin to UUDS Aero Group

The Satys Group has sold 100% of Satys Cabin to UUDS Aero Group, a global leader in aircraft cabin modification solutions.

A strategic alliance in a fast-growing aircraft cabin market

Satys is a French industrial group and a world leader in aeronautical painting and sealing. The Group owns Satys Cabin, a specialist in the design and manufacture of aircraft cabin components, notably composite elements.

UUDS Group is a designer and integrator of high value-added solutions aimed at enhancing the passenger experience in the aerospace sector.

This strategic acquisition will enable UUDS Aero to accelerate its growth and reflects strong synergies between the two companies' activities.

This transaction confirms UUDS Group's ambition to become a leading industrial player in integrated passenger experience solutions, built around capabilities in the design, manufacturing, certification, refurbishment, and maintenance of aircraft cabin equipment for both line-fit and retrofit programs throughout the aircraft lifecycle.

Satys Cabin will be renamed UUDS Cabin, and its teams will be integrated with those of UUDS to develop and design new products and solutions, while preserving the values of both companies.

Bignon Lebray's involvement

Pierre-Emmanuel Scherrer, Partner, **Delphine Tagand**, Counsel, **Nadège Ollier**, Senior Associate, and **Laura Morréale**, Associate, in Bignon Lebray's Corporate Law, Mergers & Acquisitions department, advised Satys on this transaction.

Key Players in the transaction

Buyer's advisors:

Financial: Largillière Finance ;

Legal: Decker Avocats ;

Seller's advisors:

Financial: Pebble Street ;

Legal: Bignon Lebray.

About Satys

Satys is a French industrial group that generated combined revenue of nearly €300 million in 2024, of which 80% came from the aerospace sector and 20% from rail. Satys is a global leader in aeronautical painting and sealing, with 900 aircraft painted in 2024. Satys also operates in aeronautical surface treatment under the “Satys Coatings” label and in railway interior fitting under “Satys Interior.”

About UUDS Aero

Founded in 1981, UUDS Group is a designer and integrator of high value-added solutions aimed at improving the passenger experience in aerospace. The Group covers all interior cabin needs and components and controls the entire value chain of its offering, from design and certification to manufacturing and maintenance of cabin products.

UUDS Group is a privately owned French family business with an international presence, notably in the Middle East and Asia. UUDS holds all major aeronautical certifications (EASA, FAA, CAAC) as well as CSR certifications (ECOVADIS, Global Compact, and CSRD).

About Bignon Lebray

For the past 40 years, Bignon Lebray has been one of the leading independent French business law firms, providing counsel and litigation support to economic players both nationally and internationally. The firm boasts over 100 lawyers and legal experts, including 36 partners, with diverse cultural and educational backgrounds, and professional experiences acquired both in France and abroad.

Bignon Lebray has offices in Paris, Lille, Lyon, and Aix-en-Provence.

Bignon Lebray specialises in corporate law, mergers and acquisitions, private equity, banking law, finance and capital markets, tax law, labor law, real estate law, public law and environmental law, intellectual property law, new technologies, competition law and distribution law, contract law, insolvency law, sports law, transportation law, litigation and arbitration, as well as life sciences law.

Bignon Lebray is the French member of the international network Meritas, which brings together nearly 180 law firms and 7,000 legal professionals across more than 90 countries.

www.bignonlebray.com

Contacts Presse :

Aurélie Bottari

Bignon Lebray
75, rue de Tocqueville – 75017 Paris
LD : 01 44 17 17 44
Presse@bignonlebray.com

Sachinka

Agence SACHINKA
86, Avenue des Ternes – 75017 Paris
LD : 01 40 46 07 27
contact@sachinka.com